

17 June 2026

**Apollo Group OÜ**

(registry code 12383236)

**Issue of EUR 10,000,000 unsecured bonds  
under the EUR 70,000,000 unsecured bond programme**

**PART A - CONTRACTUAL TERMS**

All capitalised terms shall have the meaning given to them in the Terms of the Bonds. These terms are the Final Terms of the Bonds referred herein. The Final Terms have been prepared for compliance with Regulation (EU) 2017/1229 of the European Parliament and of the Council and should be read together with the base prospectus and its supplements to receive all relevant information. The base prospectus and any supplements have been published on the website of the Company (<https://apollogroup.ee/en/investors/>). A summary of the issue of the Bonds referred to herein has been appended to these Final Terms. The Final Terms have been approved by the resolution of the Company's management board dated 17 June 2026.

1.	Issuer	Apollo Group OÜ
2.	Series number	1
3.	Aggregate Nominal Amount of the Series	Aggregate Nominal Amount of the II tranche is EUR 10,000,000.
4.	Issue currency	EUR
5.	Nominal Amount	EUR 500
6.	Issue Price	97.13892289% / 96.08892289% (dirty/clean price) of the original Nominal Amount  The minimum investment amount must be at least EUR 100,000 per investor.
7.	Issue Date and Interest Commencement Date	25 June 2026
8.	Maturity Date	20 March 2031
9.	Redemption	redemption at par
10.	Record Date	(i) in respect of interest payments, the Business Day preceding the last day of the relevant Interest Period; and (ii) in respect of any other payments (including, without limitation, any redemption payments), two Business Days before the due date for the relevant payment
11.	Interest	
	i. Calculation basis	Fixed rate
	ii. Interest Payment Dates	25.05, 25.08, 25.11 and 25.02 each year
	iii. Interest rate	7% <i>per annum</i>
	iv. Interest calculation method	30/360
	v. Rate of delay interest	0,05% <i>per day</i>

Signed on behalf of Apollo Group OÜ

/signed digitally/

Toomas Tiivel

/signed digitally/

Aleksei Kadõrko

## PART B - OTHER INFORMATION

### 1. OFFERING

The Offering Period	N/A
Offering jurisdictions	N/A
Description of the subscription process	N/A
Publishing the results of the Offering	N/A
Description of distribution and allocation:	N/A
Date of settlement	N/A

### 2. ADMISSION TO TRADING

Admission to Trading	Application has been made for the Bonds to be admitted to trading on the Bond List of the Nasdaq Tallinn Stock Exchange with the effect from the Issue Date
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### 3. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

Reasons for the offer	See "Reasons for Offering and Use of Proceeds" in the Base Prospectus
Estimated net proceeds	Approx. EUR 9,460,000

### 4. YIELD

Indication of yield	8% <i>per annum</i>
	The yield is calculated at the Issue Date on the basis of the Issue Price. It is NOT an indication of future yield.

### 5. OTHER INFORMATION

ISIN code	EE0000003499
Joint Lead Managers	AS LHV Pank, OP Corporate Bank plc
Trustee	Advokaadibüroo Hedman Partners & CO OÜ