

APOLLO

GROUP

Invest in

no. 1

eaterertainment

company

In the Baltics

*Bond Issue Subscription Period
3rd of March – 16th of March*

How to subscribe bonds?

1. A securities account is required for investment purposes. If one is not already available, it can be opened at any financial institution in the Baltic region that offers investment services

2. You can subscribe to the Bonds by submitting orders through any Baltic financial institution where you hold a securities account, either via internet banking or by contacting your bank and inquiring about the procedure of subscription

3. Subscription orders can be submitted from 3 March 2026 until 16 March 2026



Logos for LHV, Swedbank, SEB, Luminor, and Lightyear.

Logos for SIGNET BANK, Luminor, Citadele, SEB, Swedbank, and BluOr.

Logos for Citadele, Luminor, SEB, EVERNORD, Artea, Swedbank, and ORION.

Kuidas võlakirju märkida?

1. Logi internetipanka
2. Liigu märkimiste seksiooni (tavaliselt Investeerimisteenuste seksioonis)
3. Vali Apollo Group võlakirjade pakkumine ning märgi soovitud kogus

Tutvu pakkumisega: apollogroup.ee/investor

PEAMISED TEENUSEPAKKUJAD:

LHV

Swedbank 

SEB

LHV interneti- pangas

- Vali internetipangas:
 - 1 „Raha kasvatamine“
 - 2 „Väärtpaberite märkimine“
- 3 Vali väärtpabereid teenindav konto
- 4 Ripploendist Apollo Group
- 5 Sisesta kogus
- 6 Eelvaade ja kinnita

<https://www.lhv.ee/ibank/cf/portfolio/offer>



VARAD JA KOHUSTUSED ^

- Koondvaade
- Konto väljavõte
- Tehingute väljavõte
- Realiseeritud tulu/kulu
- Maksuaruanne
- Investeeringukonto aruanne
- Ootel tehingud

IGAPÄEVAPANGANDUS 1 ^

- Maksed
- E-arved 1
- Püsikorraldused
- Valutavahetus
- Pangakaardid
- Eelised

1 RAHA KASVATAMINE ^

- Minu investeeringud
- Ost-müük
- Kasvukonto
- Kogumiskonto
- Hoiuse avamine

2 Väärtpaberite märkimine

Väärtpaberite märkimine

1 → 2 → ✓

3 **Kontolt** Konto, millele väärtpabereid arveldada ▾

4 **Väärtpaber** Apollo Group võlakirjade avalik pakkumine ▾

5 **Kogus**

Märkimise tingimused:

-
-
-
-
-
-
-
-
-
-

Screen shot märkimise alguses tingimustest

6 **Eelvaade**

Swedbank internetipangas

- Vali internetipangas:
 - 1 „Kogumine investeerimine“
 - 2 „Korporatiivsed sündmused, pakkumised“
- Märkimised pakkumised
- Keri, kuni leiad Apollo Group
- Ava pakkumisyorm vajutades „Apollo Group“ nimetusele
- Märgi soovitatav võlakirjade arv
- Kinnita

The screenshot shows the Swedbank internet banking interface. The top navigation bar includes the Swedbank logo, user type (Eraklient / Äriklient), and various service icons. The main menu is highlighted, showing options like 'Ülevaade', 'Investeerimine', 'Kogumine', and 'Kasulik info'. A red box highlights the 'Kogumine, investeerimine' menu item. Below the main menu, there are sub-menus for 'Märkimised ja pakkumised', 'Aktsonäride üldkoosolekud', and 'Korporatiivsed sündmused'. A red box highlights the 'Korporatiivsed sündmused, pakkumised' sub-menu item. At the bottom, a table displays stock subscription details.

Väärtapaber	Sündmuse liik	Alguskuupäev	Lõppkuupäev	Valuuta
SVITZER AS	Tagasiostu-/ülevõtmispakkumine	03.04.2025	28.04.2025 17:30	DKK
STUDENTBOSTADER I SVER.BTA.APR25	Eesõigustega märkimine	02.04.2025	14.04.2025 23:59	SEK
STUDENTBOSTADER I SVER.BTA.APR25	Ülemärkimine	02.04.2025	14.04.2025 23:59	SEK

<https://www.swedbank.ee/private/investor/stock/subscription?language=EST>

SEB internetipangas

- Vali internetipangas:
 1. „Investeeringimine“
 2. „Märkimine“
- 3. Vali Apollo Group võlakiri ja vajuta „Esitan märkimiskorralduse“
- Avaneb vorm – märgi kogus ja kinnita

The screenshot shows the SEB internet banking interface. The top navigation bar includes the SEB logo, the user's name 'Eraklient', and a 'Teated' (Messages) icon. A left-hand navigation menu is visible, with 'Investeeringimine' (Investing) highlighted in orange and 'Märkimine' (Offering) highlighted in green. The main content area is titled 'Väärtpaberite märkimine' (Securities Offering). Below this title, there is a table with the following content:

Käimasolevad märkimised	
Apollo Group võlakiri	Esitan märkimiskorralduse

Kā parakstīties uz obligācijām?

Galvenie pakalpojumu sniedzēji:

Citadele

Luminor

SEB

Swedbank

BluOr Bank

Signet Bank

Citadele

- Step 1: Log in to your Citadele online banking account.
- Step 2: Navigate to the "Investment" section.
- Step 3: In "Orders" section under "Create New" in Securities section select "Order for bond purchase/sale"
- Step 4: Enter the specific bond offering you are interested in and review the terms.
- Step 5: Fill in the online application, completing the mandatory fields marked with an asterisk, and submit your application. In the "Information for the bank" field, you can specify: **Apollo Group OÜ**
- Step 6: Await confirmation from Citadele.

SEB

- Step 1: Log in to your SEB online banking account.
- Step 2: Select “Investment” section and “Bonds” sub-section
- Step 3: Type “**Apollo Group OÜ**” in the Search field
- Step 4: Click on “Buy” button and fill-in the Subscription form, by indicating the number of bonds you would like to purchase and price (100%).
- Step 5: Review and submit your application and follow the instructions provided.

Swedbank

- Step 1: Log in to your account using your Swedbank online banking credentials.
- Step 2: Navigate to the "Investment" section and select the "Corporate Actions, Offers" section.
- Step 3: Select from the dropdown of currently available public offers, the bonds you're interested in.
- Step 4: Fill-in the Subscription form, by indicating the number of bonds you would like to purchase
- Step 5: Review and Submit the form and wait for confirmation from the bank.
- Step 6: Complete any additional steps as instructed by Swedbank.

Luminor

Please, contact your Client Manager who will assist you with placing the subscription order via the Bank's online banking system.

BluOr Bank

If you already have an investment account with the Bank, you can place the orders using voice brokerage services, calling [+371 67 034 222](tel:+37167034222), or through the online banking system.

Signet Bank

For existing clients, contact your Banker or Signet Markets team at [+371 67 081 069](tel:+37167081069)

For potential new clients – please contact Signet Client Relationship Manager at [+371 2 9249330](tel:+37129249330).

Kaip pateikti pavedimą?

1. Prisijunkite prie savo internetinės bankininkystės
2. Eikite į Investicinių paslaugų skiltyje
3. Pasirinkite „Apollo Group“ obligacijų pasiūlymą ir pateikite pavedimą norimai sumai

Susipažinkite su pasiūlymu: apollogroup.ee/investor

Pagrindiniai paslaugos tiekėjai:

 Artea

Swedbank 

 SEB

Swedbank interneto bankas

- Prisijungę prie interneto banko, pasirinkite:
 - 1 „Taupymas, investavimas“
 - 2 „Finansinių priemonių įvykiai, siūlymai“
 - 3 „Pasirašymai ir siūlymai“
 - 4 Sąraše pasirinkite „Apollo Group“ obligacijas
- Užpildykite pirkimo formą nurodant pageidaujama įsigyti kiekį
- Patvirtinkite

The screenshot shows the Swedbank website interface. At the top, there is a navigation bar with the Swedbank logo, 'Privatiems' and 'Verslui' tabs, and links for 'Kontaktai' and 'Pranešimai'. Below this is a secondary navigation bar with icons for home, star, 'Kasdienės paslaugos', 'Kortelės', 'Paskolos, lizingas', '1 Taupymas, Investavimas', 'Pensija', and 'Draudimas'. The main content area is divided into four columns: 'Apžvalga', 'Investavimas', 'Taupymas', and 'Naudinga'. The 'Investavimas' column contains a list of investment options, with '2 Finansinių priemonių įvykiai, siūlymai' highlighted. Below this is a breadcrumb trail: 'Pradinis puslapis > Taupymas, Investavimas > Finansinių priemonių įvykiai, siūlymai'. The main heading is 'Finansinių priemonių įvykiai, siūlymai'. Below the heading are three tabs: '3 Pasirašymai ir siūlymai', 'Visuotiniai susirinkimai', and 'Finansinių priemonių įvykiai'. The 'Pasirašymai ir siūlymai' tab is active, showing a table with the following data:

4 Vertybinis popierius	Įvykio tipas	Pradžia	Pabaiga ?	Valiuta
PERFORMANCE SHIPPING INC	Išpirkimas/Oficialus siūlymas	2026-02-17	2026-09-15 12:00	USD
S3 BUSINESS 8.000% 29.11.2027 EUR	Viešas siūlymas	2026-02-09	2026-02-20 14:00	EUR
PN PROJECT 10.000% 04.06.2027 EUR	Viešas siūlymas	2026-02-09	2026-02-20 14:00	EUR

SEB interneto bankas

- Prisijungę prie interneto banko, pasirinkite:

- 1 „Investavimas“
- 2 „Skolos VP“
- 3 „Bendrovių skolos VP“
- 4 Sąraše arba paieškoje pasirinkite „Apollo Group“ obligacijas

- Užpildykite pirkimo formą nurodant pageidaujamą įsigyti kiekį

- Patvirtinkite

The screenshot shows the SEB internet banking interface for 'Privatiems' (Private). The left sidebar menu is expanded to 'Investavimas' (Investments), which is highlighted with a green box and a red circle '1'. Below it, 'Skolos VP' (Corporate Bonds) is highlighted with a green box and a red circle '2'. The main content area shows a search for 'Bendrovių skolos VP' (Corporate Bonds) with a search button and a red circle '3'. Below the search, there is a table of search results for 'Bendrovių skolos VP' bonds, with a red circle '4' pointing to the table header. The table has columns for 'Pavadinimas', 'Valiuta', 'Reitingas', 'Išpirkimas', 'YTM pirkimo, %', 'YTM pardavimo, %', 'Pirkimo kaina, %', 'Pardavimo kaina, %', and 'Veiksmai'. The table lists several bonds, including 'Eco Baltia bonds AS 8% 2026.02.17', 'Delfingroup Notes 9% +3M EURIBOR 2026.02.25', 'Baltic opportunity Bonds 6%+3M EURIBOR, 2026.02.27', 'UAB Metanira Bonds 2026.03.05 12%', 'BSK 1818 AG 4.5%, 2026.03.06 EUR', 'Republic of Austria Government Bond 4.85%, 2026.03', 'Sostinės Bokštai UAB 6%+6 mėn EURIBOR, 2026.05.18', 'MOBA Network AB 13.348%, 2026.05.26 EUR', 'Atsinaujinančios Energet. Invest. 8.5% 2026.06.15', 'Jasinskio 14 project UAB Bond 11%, 2026.06.16', 'AB Agathum Bonds 2026.06.28 11%', and 'CAPITALICA Z114 REAL ESTATE 6%+6EURIBOR 29.06.2026'. Each row has a 'Pirkti' button in the 'Veiksmai' column.

Pavadinimas	Valiuta	Reitingas	Išpirkimas	YTM pirkimo, %	YTM pardavimo, %	Pirkimo kaina, %	Pardavimo kaina, %	Veiksmai
▶ Eco Baltia bonds AS 8% 2026.02.17	EUR		2026-02-17 (0 d.)					Pirkti
▶ DELFINGROUP NOTES 9% +3M EURIBOR 2026.02.25	EUR		2026-02-25 (8 d.)					Pirkti
▶ Baltic opportunity Bonds 6%+3M EURIBOR, 2026.02.27	EUR		2026-02-27 (10 d.)					Pirkti
▶ UAB Metanira Bonds 2026.03.05 12%	EUR		2026-03-05 (16 d.)			100,69440	100,69440	
▶ BSK 1818 AG 4.5%, 2026.03.06 EUR	EUR		2026-03-06 (17 d.)					
▶ Republic of Austria Government Bond 4.85%, 2026.03	EUR	AA+	2026-03-15 (26 d.)					Pirkti
▶ Sostinės Bokštai UAB 6%+6 mėn EURIBOR, 2026.05.18	EUR		2026-05-18 (90 d.)					Pirkti
▶ MOBA Network AB 13.348%, 2026.05.26 EUR	EUR		2026-05-26 (98 d.)					
▶ Atsinaujinančios Energet. Invest. 8.5% 2026.06.15	EUR		2026-06-15 (118 d.)					Pirkti
▶ Jasinskio 14 project UAB Bond 11%, 2026.06.16	EUR		2026-06-16 (119 d.)					
▶ AB Agathum Bonds 2026.06.28 11%	EUR		2026-06-28 (131 d.)					Pirkti
▶ CAPITALICA Z114 REAL ESTATE 6%+6EURIBOR 29.06.2026	EUR		2026-06-29 (132 d.)					Pirkti

Artea interneto bankas

- Prisijungę prie interneto banko, pasirinkite:
 - 1 „Taupau ir investuoju“
 - 2 „Investavimas“
- Prisijunkite prie „VP platformos“ ir pasirinkite:
 - 3 „Obligacijos“
 - 4 Sąraše arba paieškoje pasirinkite „Apollo Group“ obligacijas
- Užpildykite pirkimo formą nurodant pageidaujamą įsigyti kiekį
- Patvirtinkite

The screenshot shows the Artea internet bank website interface. The navigation menu at the top includes 'Privatiems', 'Verslui', 'Interneto bankas', and 'Apie mus'. The main menu has 'Sąskaitos ir kortelės', 'Mokėjimai', 'Kreditai ir lizir', '1 Taupau ir Investuoju', and 'Kitos paslaugos'. The 'Taupau ir Investuoju' menu is expanded to show 'Pensija', 'Indėliai', '2 Investavimas', and 'Draudimas'. The 'Investavimas' menu is further expanded to show 'Apžvalga', 'Portfelis', 'Akcijos', 'Mano ETF (jau greitai)', 'Fondai', '3 Obligacijos', 'Pavedimai', and 'Sandoriai'. The 'Obligacijos' page is titled 'Platinamos obligacijos' and features a blue box with information about 'Šiuo metu platinamos obligacijos: AS „PN Project“ 1 m. 3 mėn. trukmės obligacijos su 9,5 proc. pajamingumu. Daugiau informacijos skaitykite ČIA.' Below this is a search bar with '4 Vertybinis popierius' and a table of bonds. The table has columns for 'Pavadinimas', 'ISIN kodas', 'Išpirkimo d...', 'Palūkanų ...', 'Valiuta', 'Platinimo kaina', 'Pelningumas iki...', 'Platinimo pra...', 'Platinimo pa...', and 'Dokumentai'. The first row shows 'B AS PN Project bonds 10% 2027.06.04' with ISIN 'LV0000104271' and other details.

Pavadinimas	ISIN kodas	Išpirkimo d...	Palūkanų ...	Valiuta	Platinimo kaina	Pelningumas iki...	Platinimo pra...	Platinimo pa...	Dokumentai
B AS PN Project bonds 10% 2027.06.04	LV0000104271	2027.06.04	10,00	EUR	1 028,0542	9,50	2026.02.09	2026.02.20	🔗